

The Never Alone Foundation Financial Worksheet

Please answer these questions on a separate piece of paper. If questions do not pertain to your application, please respond with N/A – DO NOT LEAVE ANY QUESTIONS UNANSWERED, AS THIS WILL RESULT IN YOUR APPLICATION BEING DISQUALIFIED.

1. List all sources of income for the current fiscal year.
2. List all projected sources of income for the next fiscal year.
3. Describe all applicants' current employment, your current standing with your employer and expectation of continued employment.
4. What is the current balance of all active checking and savings accounts?
5. What is the net worth of all retirement/IRA accounts?
6. Detail all other investments. Please include total portfolio value.
7. Do you rent or own? What is your monthly payment?
8. If you own your home, what is its current fair market value?
9. Do you own other real estate? Do you collect income from other owned property? Please give fair market value for each additional owned property.
10. How much consumer debt do you have? Please itemize in these categories – mortgage, credit cards and monthly payment, car loan, student loans, other.
11. Do you pay or receive child support or alimony?
12. Please include copies of the 1st two pages of current year and prior year taxes, with social security numbers blacked out, as well as W-2 and 1099-Misc, if applicable.
13. Please have your adoption agency send a letter of validation/good standing on their letterhead to director@laurelsmessage.org. This should simply state that you are in good standing with them and that you have already completed, or are in the process of completing, your home study.